



Statement of Financial Position Template

	Total Points Earned
	Total Points Possible
	Percentage

Name _____

Date _____

Class _____

Statement of Financial Position for:		
Date:		
Assets		
Monetary assets		
Cash on hand		
Value of checking account		
Value of savings account		
Other:		
<i>Subtotal of monetary assets</i>		\$
Tangible Assets		
Market value of home		
Market value of household furnishings		
Market value of automobile		
Market value of electronics		
Market value of clothing		
Market value of jewelry		
Market value of sporting goods		
Other:		
<i>Subtotal of tangible assets</i>		\$
Investment Assets		
Value of investments		
Other:		
<i>Subtotal of investment assets</i>		\$
Total Assets		\$
Liabilities		
Home mortgage balance		
Installment loan balance for automobile		
Student loan balance		
Personal loan balance		
Credit card balance		
Money owed to others		
Other:		
Total Liabilities		\$
Net Worth = Total Assets - Total Liabilities		\$